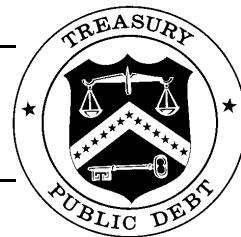


PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
June 18, 2001

CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: June 21, 2001
Maturity Date: December 20, 2001
CUSIP Number: 912795HY0

High Rate: 3.380% Investment Rate 1/: 3.487% Price: 98.291

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 70.06%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 24,614,193	\$ 10,675,393
Noncompetitive	1,324,628	1,324,628
SUBTOTAL	25,938,821	12,000,021 2/
Federal Reserve	4,908,563	4,908,563
TOTAL	\$ 30,847,384	\$ 16,908,584

Median rate 3.360%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.330%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

BID-TO-COVER RATIO = 25,938,821 / 12,000,021 = 2.16
NO FIMA NONCOMPETITIVE BIDS WERE TENDERED IN TODAY'S AUCTION.

1/ Equivalent coupon-issue yield.
2/ Awards to TREASURY DIRECT = \$1,086,852,000

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